



# YORK HARBOUR

## M E T A L S

INVESTOR PRESENTATION  
MARCH 2022



## Forward-Looking Statements

This presentation includes statements that are forward-looking. All statements in the presentation (other than statements of historical fact) that address future operations or plans of York Harbour Metals Inc. (“YORK” or the “Company”) or their affiliates, proposed acquisitions, development and commissioning of mines, long term corporate goals, estimated development costs or operating costs, marketing plans or anticipated customers, mine reserves or resources, expansion of production, demand for product, and the future of the mining industry in general and the mining industry in Nevada in particular are forward-looking statements. Such forward-looking information involves known and unknown risks, uncertainties and other factors which may cause actual results, performance or achievements to be materially different from the results, performance or achievements implied by the forward-looking statements. Factors that could cause actual results to differ materially include, but are not limited to, market prices for metals, general economic, market and business conditions, risks and uncertainties related to YORK’s abilities to explore and develop its mineral properties, to successfully explore and develop the properties, to obtain all necessary permits for exploration and development as and when required, estimation of resources and reserves, delays in exploration or development, accidents, equipment breakdowns, title matters, labour disputes or other unanticipated difficulties with or interruptions in exploration or development, metal price fluctuations, failure to obtain adequate financing when needed, exchange rate fluctuations, and risks and uncertainties associated with doing business. Although YORK has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that statements containing forward looking information will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on statements containing forward looking information. There may be information in this presentation that is information about prospective results of operations, financial position or cash flows (a “financial outlook”). This financial outlook is provided only to assist in an evaluation of the prospective business outlined in this presentation but are not to be relied upon as accurate representations of future results and may not be appropriate for any other purpose. Furthermore, because this financial outlook is based upon estimates and hypothetical assumptions about circumstances and events that have not yet taken place and are subject to variation, there are no representations or warranties associated therewith, and there can be no assurance that the outlook will be attained. Readers are cautioned that no forward-looking statement or financial outlook is a guarantee of future performance. YORK assumes no obligation to update these forward-looking statements or financial outlook except as may be required by law.

### Qualified Person/s

Doug Blanchflower, P.Geo is an independent consultant for the Company and a Qualified Person as defined by National Instrument 43-101 Standards for Disclosure of Mineral Projects, and he has reviewed and approved the scientific and technical information relating to the York Harbour Copper-Zinc Project in this presentation.

# CORPORATE TEAM



**BRUCE DURHAM**

**EXECUTIVE CHAIRMAN**

Bruce, P.Geo, holds a BSc. Geology from University of Western Ontario. Mr. Durham has more than 40 years of work in the junior resource industry including mandates in corporate management, project development and exploration project management. More recently he served as President and CEO of Nevada Zinc Corporation, Executive Chairman Rockcliff Metals Corporation and COO of Norvista Capital Corporation. Mr. Durham is a director of Minera Alamos Inc. and is VP Exploration for BTU Metals Corp.



**ANDREW LEE**

**CEO & DIRECTOR**

Andrew has also been involved in the junior mining industry for the past 15 years. During that time, Andrew has served on the board of several companies both listed on the TSX Venture and the CSE and held an executive role as VP of Megastar Development Corp. Andrew holds a Bachelor of Science degree from the University of British Columbia and continues to be an active entrepreneur, being involved in several private ventures.



**SEAN CHOI**

**CHIEF FINANCIAL OFFICER**

Sean has over 15 years of experience in public accounting and mining industry. During his career, Sean has served as Chief Financial Officer of Ecuador Gold and Copper Corp., Northern Sun Mining Corp., and Osino Resources Corp. Sean is a Chartered Professional Accountant and Chartered Accountant. Sean holds a Bachelor of Administrative and Commercial Studies degree from the University of Western Ontario.



# CORPORATE TEAM



**ROGER BAER**

**DIRECTOR**

Mr. Roger Baer, CPA, CMA has over 30 years of progressive accounting and financial management experience gained mostly with large and mid-sized multinational mining companies including Newmont, Rio Tinto, Alacer Gold, Thompson Creek Metals, Excelsior and Cyprus Amax. He has expertise in the oil & gas and construction industries gained through previous roles at Newcastle Construction and other large mine construction projects, as well as accounting, audit and compliance consulting engagements at Performance Food Group, CH2M Hill MarkWest Energy Partners, Orica Mining Services, Lafarge Construction, and Bill Barrett Corp.



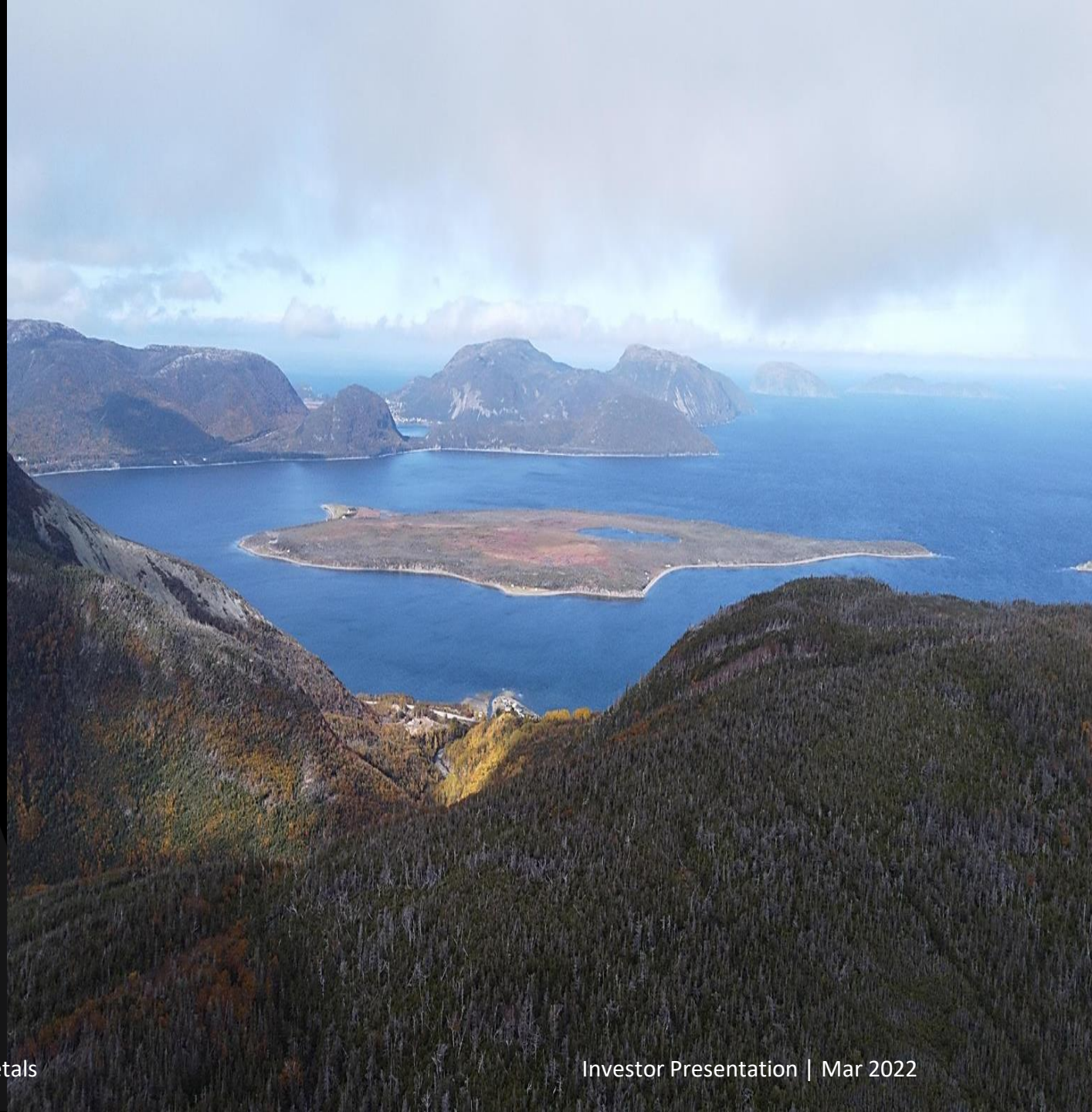
**LEO POWER**

**DIRECTOR**

Mr. Power has demonstrated leadership within the mining sector and understands the complexities of the resource and metals markets. He holds two graduate degrees including an MBA from the Kellogg-Schulich Joint MBA program and a Master of Oil and Gas Studies from Memorial University and he is a graduate of the Directors Education Program at the Rotman School of Management at the University of Toronto. Mr. Power has previously worked at senior levels within the Government of Canada and the Government of Newfoundland and Labrador. His current positions include: Chair, Search Minerals Inc. (TSX.V:SMY); Director, Queensland Gold Hills Corp. (TSX.V:OZAU); Director, Canada Fluorspar Inc.; CEO/Director, LNG Newfoundland and Labrador Limited.

# ABOUT THE COMPANY

York Harbour Metals Inc. is an exploration and development company focused on the York Harbour Copper-Zinc-Silver Project, a past producing mine located approximately 27 km from Corner Brook, Newfoundland. The Company plans to continue drilling the **11** known mineralized zones and test other new massive sulphide targets, like the No 4 Brook showing, while focusing on gaining access to the 4 Level and Sea Level Adits.





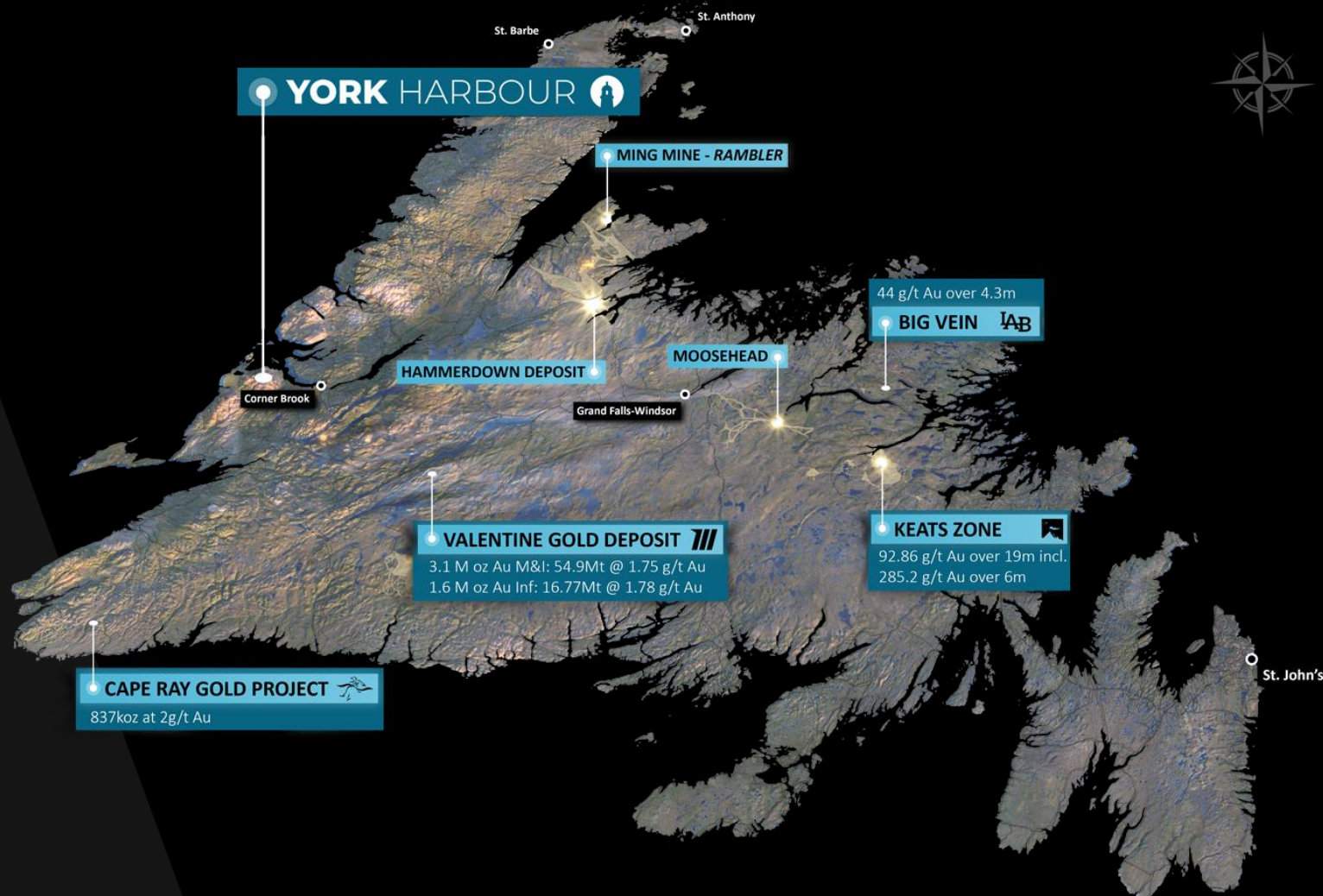
# YORK HARBOUR PROJECT

## HIGHLIGHTS

27 kms west of Corner Brook, Newfoundland Canada. **4,725-hectare** expanded license area (historical project was only 650 hectares) with very little modern exploration prior.

Will complete **100% Earn-In Agreement** for the project during current Phase 3 Drilling Program. Optionor will retain 2% NSR.

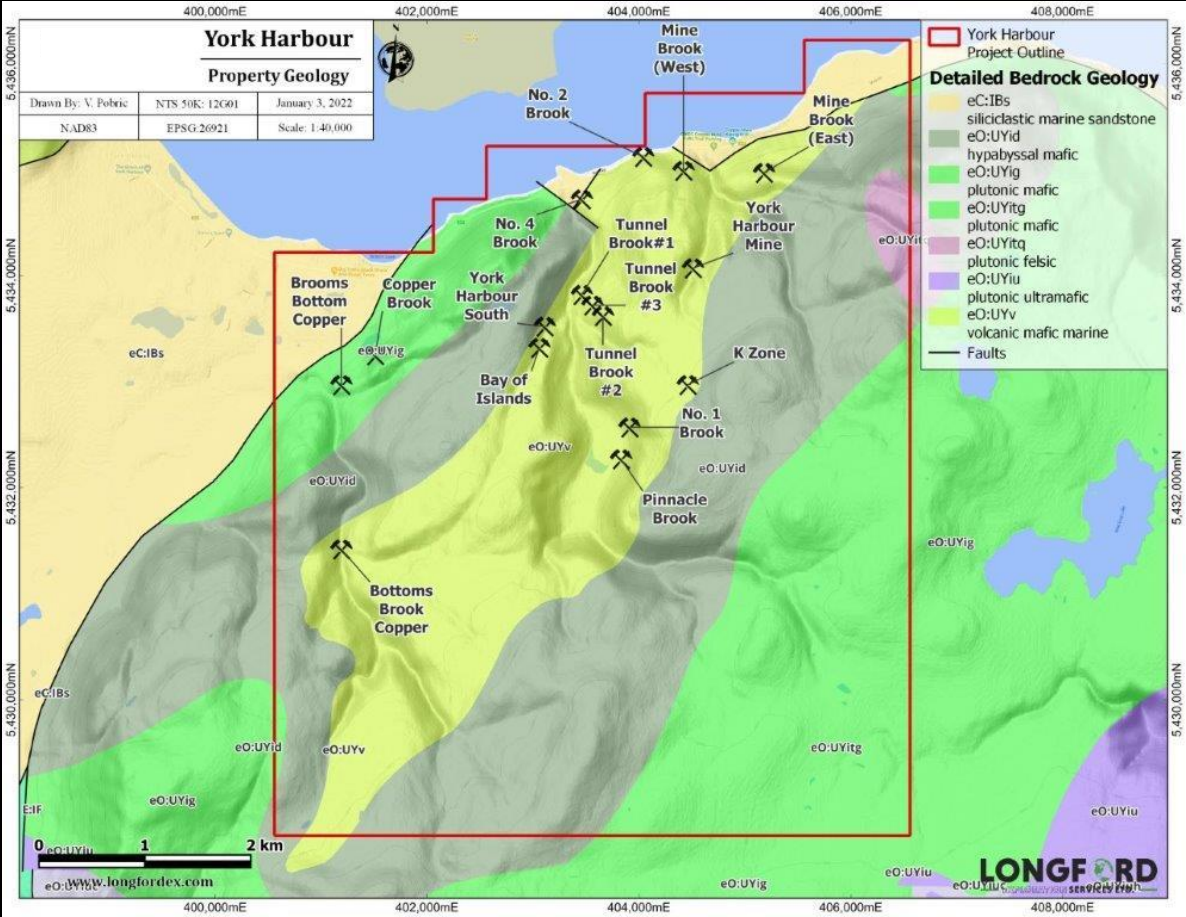
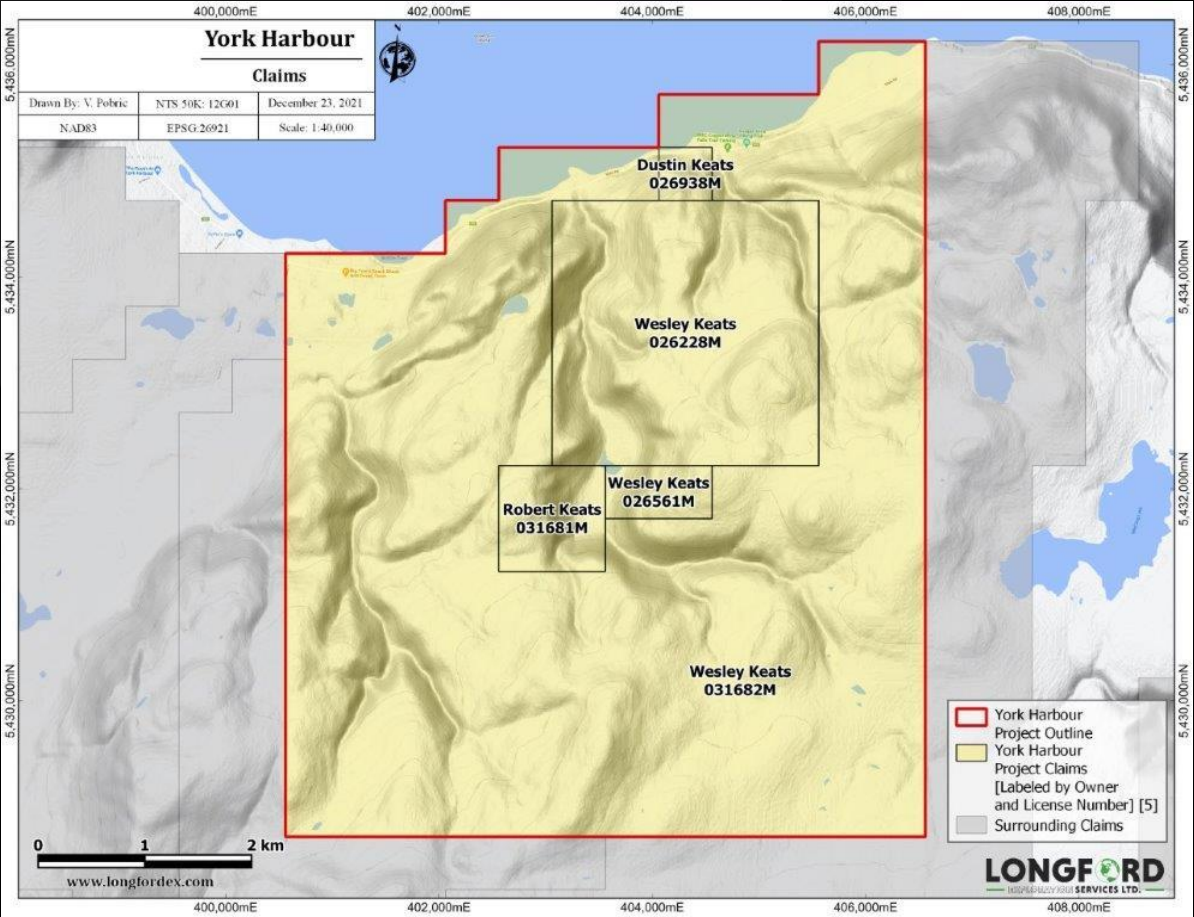
Very little modern age exploration applied on sizable claims holdings with majority of historical work focused within 350-metre long old mine area to depths of about 150 metres. Mineralization remains open both along strike and downdip.



# MAPS – CLAIM BOUNDARIES & GEOLOGY



YORK HARBOUR  
METALS





# HISTORICAL SUMMARY

## YORK HARBOUR COPPER-ZINC PROJECT

Discovered in the 1890's. Shaft sinking began in 1897 with mining continuing to 1918.

Activity resumed in the early 1950's through to 1970's.

Mid 1960's – Big Nama Creek Mines Limited begun a Sea Level Adit to enhance exploration and to become a main haulage level but was never completed due to lack of funding.

210 x Underground exploration drill holes (10,994 total metres)  
45 x Surface exploration drill holes (8,235 total metres)



### Disclosure

*This page contain historical information relating to the York Harbour Mine property. York Harbour Metals Inc. does not take credit for any of work completed by any of the previous companies that have completed work on the York Harbour Mine Property.*



# EXPLORATION PLAN

## PHASE 1 | COMPLETED

### CHANNEL SAMPLING

The surface grab and channel sampling program targeted a 100 m strike length of the 'A' Zone and yielded high-grade copper and zinc surface rock samples, including up to 16.8% Copper, 30.4% Zinc, and 119.6 g/t Silver.

### EXPLORATION DIAMOND DRILLING

Phase 1 diamond drilling program was designed to confirm historical drilling results and reported grades for known lens of massive and semi-massive sulphide mineralization, primarily within the 'A' and 'D' zones. The Company completed 9 drill holes, totaling 1,222 m. 3 holes were abandoned when they encountered a wide fault zone and a section of the 4 Level Adit. The other 6 drill holes all intersected sulphide mineralization.

## ASSAY HIGHLIGHTS FROM PHASE 1:

- **YH21-04: 34 m grading 0.93% Cu, 0.66% Zn, 1.36 g/t Ag, 0.03 g/t Au, 80.62 g/t Co**  
*Including: 12 m grading 1.57% Cu, 0.11 % Zn, 1.35 g/t Ag, 0.01 g/t Au, 124 g/t Co*  
*and 0.6 m grading 8.68% Cu, 3.90% Zn, 1.75 g/t Ag, 424.0 g/t Co*
- **YH21-06: 52.2 m grading 0.85% Cu, 0.53% Zn, 1.75 g/t Ag, 0.03 g/t Au, 91.8 g/t Co**  
*Including: 2.60 m grading 6.31% Cu, 4.6% Zn, 0.01 g/t Ag, 450.65 g/t Co*  
*7.90 m grading 1.66 % Cu, 0.08% Zn, 1.62 g/t Ag, 139 g/t Co*
- **YH21-08: 6.6 m grading 0.62% Cu, 0.65% Zn, 3.37 g/t Ag, 0.10 g/t Au, 67.0 g/t Co**
- **YH21-09: 9.54 m grading 1.69% Cu, 0.11% Zn, 2.83 g/t Ag, 0.01 g/t Au, 239.0 g/t Co**

*These intervals are drilling lengths, not true widths since the orientation of the mineralization have yet to be established.*



# DRILL CORE SAMPLES – YH21-08





# EXPLORATION PLAN

## PHASE 2 | COMPLETED

### CONTINUED DRILLING PROGRAM

Phase 2 exploration included 29 drill holes, which totaled ~ 4,562 m of drilled core. It is designed to test the strike and depth extensions of most of the reported VMS mineralization and similar mineralization both along the strike and downdip, in the vicinity of the historical mine workings along more than 400 m of strike length.

At two of these historical intercepts the latest drill holes YH21-13 and 14 have confirmed significant VMS mineralization. Thus, the Phase 2 program included both delineation and exploration drilling.

## PHASE 1 & 2 | summary

- Validated historical results within 'A', 'G' and 'H' zones and beyond.
- Confirmed accessibility of mineralization from both surface and from existing underground workings.
- 38 holes drilled to date, with 29 containing significant semi-massive or massive VMS mineralization over drilling lengths of less than a metre to 25 m in drill hole YH21-18.
- Assay results from Phase 2 drill program 2021 are pending.

# DRILL HOLE HIGHLIGHTS FROM PHASE 2

## ASSAY HIGHLIGHTS FROM PHASE 2:

**HOLE YH21-18 ASSAY RESULTS:** 25m of 2.7% Cu, 9.0% Zn, 17.78 g/t Ag, .25 g/t Au, 164 g/t Cobalt

**HOLE YH21-22 ASSAY RESULTS:** 20.38m of 1.687% Cu, 11.91% Zn, 18.25 g/t Ag, 171.3 g/t Co

**HOLE YH21-23 ASSAY RESULTS:** 6.31m of 0.729% Cu, 0.065% Zn, 1.80 g/t Ag, 107.2 g/t Co

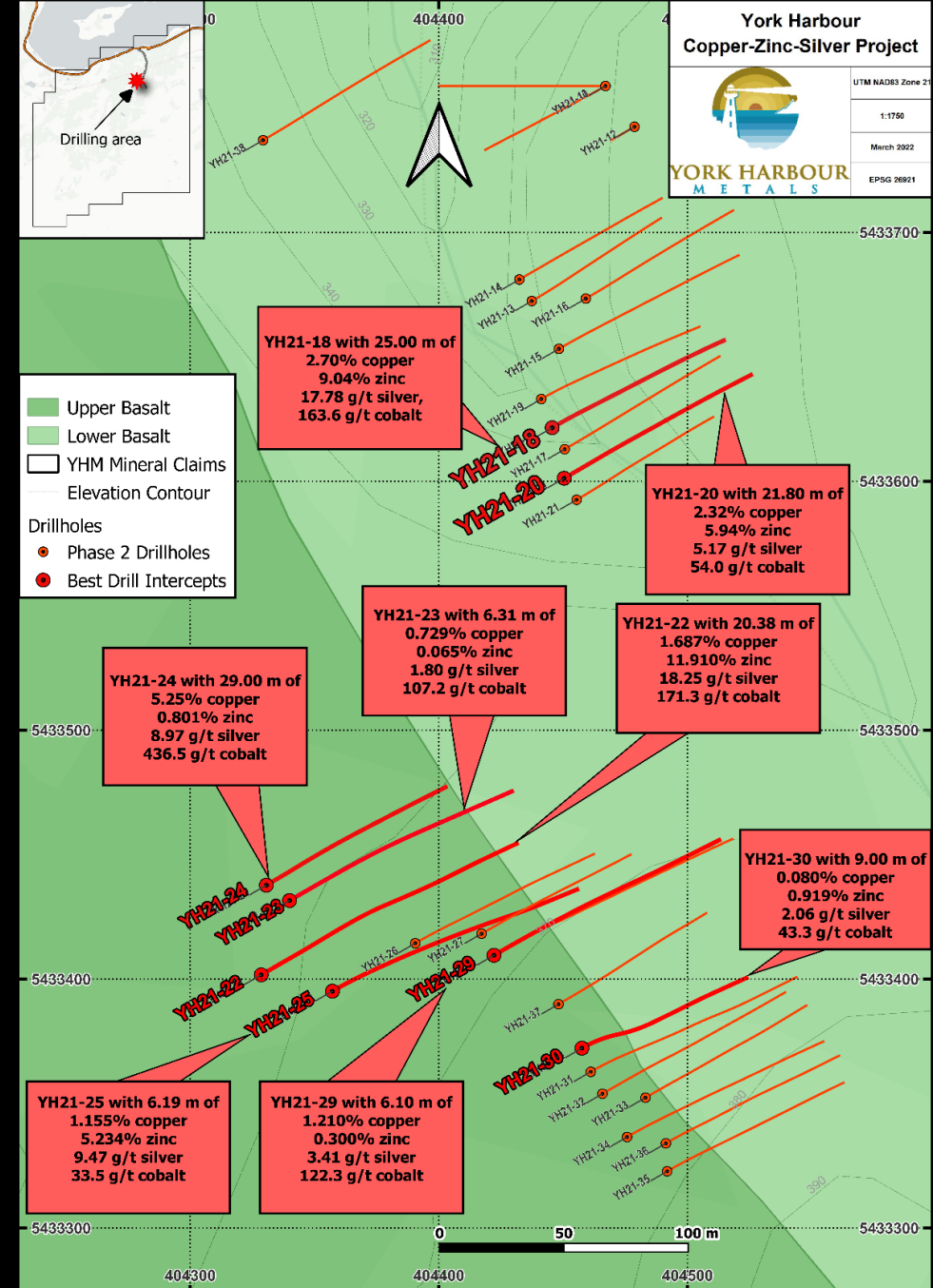
**HOLE YH21-24 ASSAY RESULTS:** 29m of 5.25% Cu, 0.801% Zn, 8.97 g/t Ag, 436.5 g/t Co

**HOLE YH21-25 ASSAY RESULTS:** 6.19m of 1.155% Cu, 5.234% Zn, 9.47 g/t Ag, 33.5 g/t Co

**HOLE YH21-29 ASSAY RESULTS:** 6.1m of 1.21% Cu, 0.3% Zn, 3.41 g/t Ag, 122.3 g/t Co

**HOLE YH21-30 ASSAY RESULTS:** 9m of 0.08% Cu, 0.919% Zn, 2.06 g/t Ag, 43.3 g/t Co

*These intervals are drilling lengths, not true widths since the orientation of the mineralization have yet to be established.*





# EXPLORATION PLAN

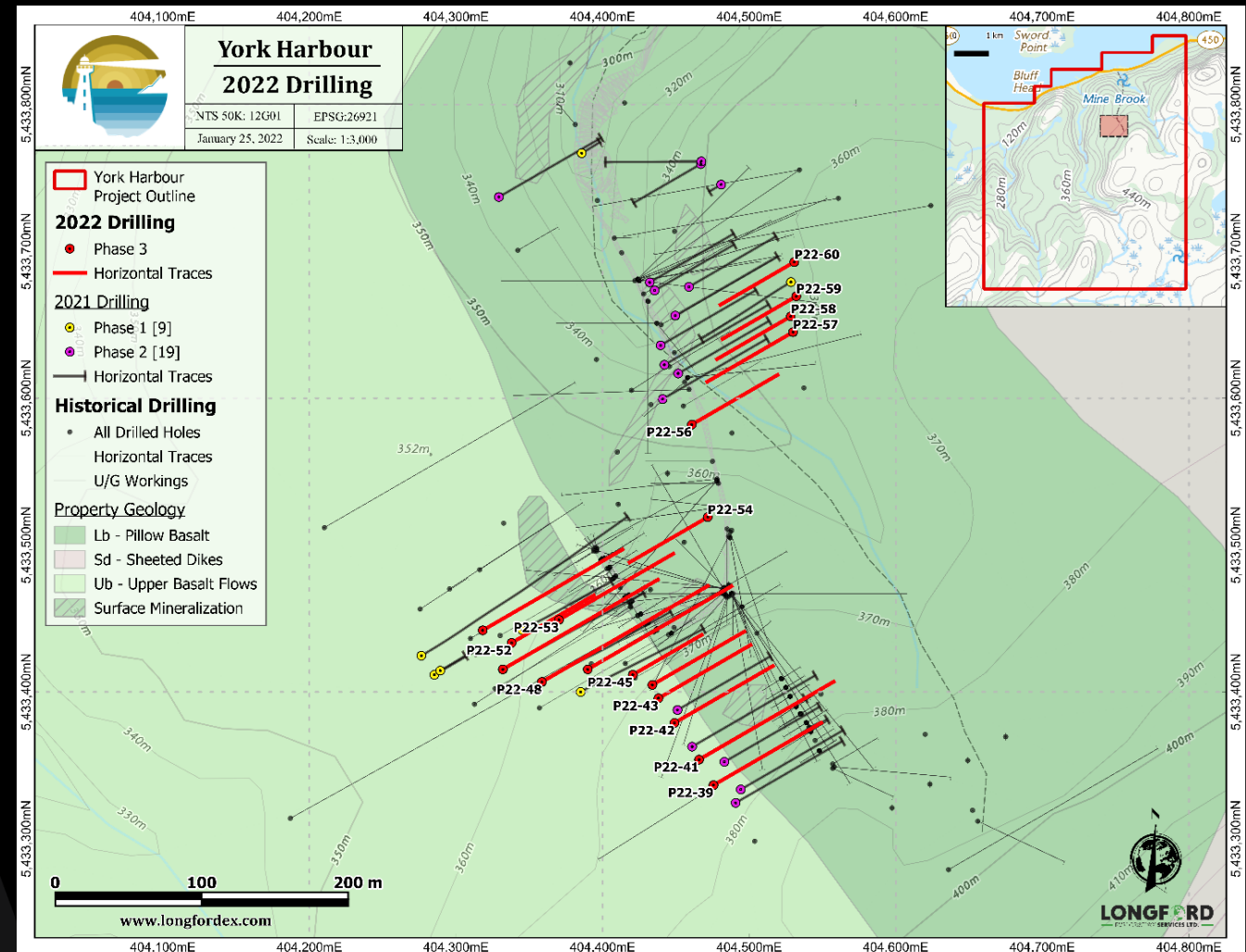
## PHASE 3 | IN PROGRESS

### EXPANDED DRILLING PROGRAM

The Company has proceeded with expanded drilling programs in the Main area and with exploration drilling targeting several identified volcanic-hosted massive sulfide ("VMS") copper-zinc-silver mineralization along the known 450m strike length. Phase 3 includes 22 planned drill holes totalling 4,000m.

In addition to defining mineralization along strike, this drilling will also test up and down dip extensions of the known mineralization.

The company is also in the process of getting permits to gain access and explore the No 4 Brook and the 4 Level and Sea Level Adits.



*Phase 1, Phase 2 & Phase 3 York Harbour Drill hole location and down hole traces*

# SHARE STRUCTURE

As of March 26, 2022

TSXV : YORK

OTC : PGRCF

SHARES OUTSTANDING

**48,840,317**

SHARE PRICE

**\$1.15**

MARKET CAPITALIZATION

**\$56,166,000**

OPTIONS

**3,000,000**

YEAR HIGH/YEAR LOW

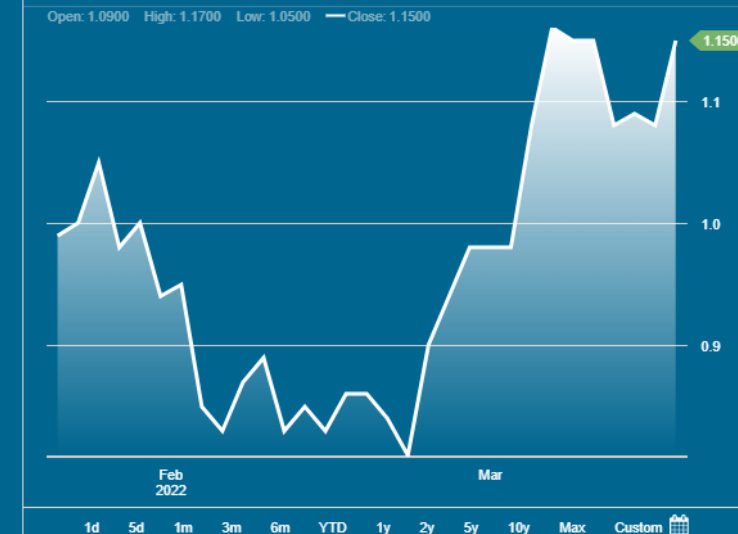
**\$1.20/\$0.25**

WARRANTS

**10,197,000**

## CAPITAL STRUCTURE

SHARES OUTSTANDING	<b>48,840,317</b>
SHARE PRICE	<b>\$1.05</b>
MARKET CAPITALIZATION	<b>\$51,282,000</b>
OPTIONS	<b>3,000,000</b>
WARRANTS	<b>10,197,000</b>
DEBT	<b>0</b>





# SHARE STRUCTURE (cont.)

As of February 23, 2022

## Options

**3,000,000**

All options in the money

## Warrants

**10,197,000**

All warrants in the money

Expiry Date	Number of Warrants	Exercise Price	\$
December 1, 2022	2,450,000	\$0.75	\$1,837,500.00
November 30, 2023	1,500,000	\$0.60	\$1,500,000.00
November 30, 2023	2,322,000	\$0.75	\$1,741,500.00
March 30, 2023	2,500,000	\$0.60	\$1,500,000.00
December 20, 2023	350,000	\$0.75	\$262,500.00
August 13, 2024	1,075,000	\$0.40	\$430,000.00
<b>Total # Warrants</b>	<b>10,197,000</b>	<b>Total</b>	<b>\$7,271,500.00</b>

(Over \$7M dollars of potential proceeds from warrants in the money, expiring August 2024)



**YORK HARBOUR**  
M E T A L S

**ADDRESS** 1518 – 800 West Pender Street, Vancouver BC V6C 2V6

**WEB** [yorkharbourmetals.com](http://yorkharbourmetals.com)

**PHONE** +1-778-302-2257

**CONNECT**

Twitter	@yorkharbour
Instagram	@yorkharbourmetalsinc
LinkedIn	<a href="https://www.linkedin.com/company/york-harbour-metals/">linkedin.com/company/york-harbour-metals/</a>
Facebook	<a href="https://www.facebook.com/yorkharbourmetals">facebook.com/yorkharbourmetals</a>